

The Local Government Pension Scheme

TRANSFER AUTHORITY FORM

If you wish to explore transferring a previous public sector pension to the LGPS, you must complete this Transfer Authority form to enable us to approach your previous public sector pension scheme. You have a maximum of 2 years from the date of joining the scheme to initiate any possible pension transfer. Only transfers from other Public Sector Schemes can be accepted. Transfers from personal pension providers, for example Standard Life, Scottish Widows etc. or non-public sector employers such as Stagecoach, Stena Line, Marks & Spencer etc. will not be accepted for transfer. (If you have more than one pension that you wish to transfer, then please photocopy this form).

Name: _____

NI.No: _____ DOB: _____

Address: _____

My current marital status is (please tick one box):

Single Married Widowed Divorced Civil Partnership

(If you are married or have entered into a civil partnership, then a photocopy of your marriage/civil partnership certificate is required to be submitted with this form).

Scheme Name: _____

Scheme Address: _____

Your Membership/Reference Number: _____

I authorise the scheme above to provide Dumfries and Galloway Council with any information they require. (Please note that by signing this form you are not committed to proceeding with the transfer)

Signed: _____

Date: _____
(This authority will supersede any other authority given)

FURTHER INFORMATION

For additional transfer information and discharge forms please go to <http://www.dumgal.gov.uk/pensions>

DATA PROTECTION

The information collected on this form is recorded electronically, stored securely and processed for the purposes of calculating your pension benefits with Dumfries and Galloway Council. Dumfries and Galloway Council will process your information fairly and lawfully and in accordance with the principles of the Data Protection Act.

To maintain the security of any information about you, we are registered under the Data Protection Act. For the purposes of processing your personal information, Dumfries and Galloway Council is the Data Controller. You can check that your computerised personal record is accurate by contacting us at:

The Pensions Section

Monreith House

The Crichton

Dumfries

DG1 4ZZ

Phone: 01387 260164

Email: pensions@dumgal.gov.uk

Copies of the Council's full and short Privacy Notice are available at www.dumgal.gov.uk